



Hindu American Foundation
Promoting dignity, mutual respect, and pluralism.
hinduamerican.org

Life Income Plans

Gifts such as Charitable Remainder Annuity Trust and Gift Annuities allow you to support HAF while providing you and your family additional income. There are a variety of options allowing you to select the plan that is best suited for your needs.

What are the benefits?

- You receive an immediate income tax deduction for a portion of your contribution to the trust.
- As long as you are one of the beneficiaries, you pay no immediate capital gains tax on any appreciated assets you donate.
- You or your designated income beneficiaries receive stable, predictable payments for life or a term of years.

Retirement Plans

If you are older than 70½ years, you can designate HAF as the charitable beneficiary or partial charitable beneficiary to your 401(k), IRA, or other qualified retirement plan. Children face heavy tax burdens when listed as beneficiaries to these plans. Give them more by lightening their tax load while securing the future of Hinduism.

What are the benefits?

- Donate one of the most heavily taxed assets to HAF, while keeping the rest for your children.
- You can continue to withdraw money during your lifetime.
- You can change the beneficiary at any time.

Hindu American Foundation
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HAF is a 501(c)(3) non-profit organization. TAX ID 68-055-1525. All contributions tax-deductible to the extent allowable by law. As always, please discuss with your financial advisor. For more information, contact info@hinduamerican.org.

Building
your
LEGACY
with **HAF**



What will be your legacy?

Imagine how you want Hindus to be viewed in America.

Imagine what you want future generations to learn about Hinduism in school.

Imagine your Hindu brothers and sisters around the world living without fear of persecution.

Imagine the values of pluralism, human dignity, and respect that you want to pass on to your loved ones.

Your planned gift to the Hindu American Foundation will secure the future of Hinduism in America by strengthening and sustaining our important advocacy efforts. It will ensure that future generations remain proud of their Hindu heritage. And it will provide a voice and support to Hindu minorities worldwide who face severe human rights abuses, simply because they are Hindu.

What are your planned giving options?

There are a number of tax-beneficial ways in which you can secure the future of Hinduism in America.

Bequests

One of the simplest way to support HAF is a bequest included in your will and/or living trust. Your bequest reflects your wish that HAF receive certain funds—a specific amount or a percentage of your estate.

What are the benefits?

- Your assets remain in your control during your lifetime.
- You can modify your bequest at any time.
- The charitable bequest is deductible for federal estate tax purposes.
- There is no upper limit on the estate tax deductions that can be taken for charitable bequests.

Life Insurance

You may contribute a new or existing life insurance policy by transferring the policy to HAF and naming HAF as owner and beneficiary. The insurance policy proceeds pass directly to the Foundation outside of your estate and are not subject to probate or estate taxation.

What are the benefits?

- You receive gift credit and an immediate income tax deduction for the cash surrender value of the policy.
- In some cases, you can use the cash value in your policy to fund a life-income gift, such as a deferred annuity gift.

